

**Unicorn Capital Partners Limited**  
(Formerly Sentula Mining Limited)  
Incorporated in the Republic of South Africa  
(Registration number 1992/001973/06)  
Share code: UCP : ISIN: ZAE000244745  
("Unicorn" or "the Company")



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**TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 DECEMBER 2017**

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In terms of paragraph 3.4(b) of the Listings Requirements of the JSE Limited, a listed company is required to publish a trading statement as soon as it is satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period (i.e. 31 December 2016).

Accordingly, shareholders are advised that, for the six months ended 31 December 2017, the Company is expected to achieve:

- a basic earnings per share of between 0.97 and 1.12 cents, being an increase of between 113.1% and 115.1% compared to the loss reported for the previous corresponding period of 7.40 cents per share;
- a headline loss per share of between 0.13 and 0.11 cents, being an improvement in the loss per share of between 96.8% and 97.3% compared to the loss reported for the previous corresponding period of 4.01 cents per share; and
- a basic earnings per share from continuing operations of between 0.66 and 0.78 cents, being an improvement in the profit per share from continuing operations of between 182.5% and 197.5% compared to the loss reported for the previous corresponding period of 0.80 cents per share.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

Unicorn's financial results for the six months ended 31 December 2017 are expected to be released on or before 29 March 2018.

Johannesburg  
2 March 2018

Sponsor



Questco Corporate Advisory Proprietary Limited