

Sentula Mining Limited

Incorporated in the Republic of South Africa

(Registration number 1992/001973/06)

Share code: SNU ISIN: ZAE000107223

("Sentula" or "the Company")



Results of the general meeting

1. Sentula shareholders ("Shareholders") are referred to the announcements released on the Stock Exchange News Service ("SENS") on 25 November 2015, 17 December 2015 and the circular posted to Shareholders on 13 January 2016, detailing;
 - i. the waiver of any requirement for Regarding Capital Management, on behalf of clients, and JB Private Equity Investors Partnership ("the Associated Entities") to extend a mandatory offer to minority shareholders in terms of Regulation 86 (4) of the Companies Regulations;
 - ii. the amendment to the MOI of Sentula to increase the authorised share capital to 2 000 000 000 ordinary shares;
 - iii. the granting of an authority to the directors of the Company in terms of section 41(3) of the Companies Act to issue 586 559 181 ordinary shares of no par value pursuant to the rights offer.
2. Shareholders are advised that, at the general meeting of Sentula, held today, 10 February 2016, at the Sentula offices, Block 14 - Ground Floor, Woodlands Office Park Woodmead, all ordinary and special resolutions were passed by the requisite majority. The voting results are set out below:

Resolution proposed	For**	Against**	Abstained**	Number of shares voted
Ordinary resolution number 1: Approval of the waiver of the requirement for the Associated Entities to make a mandatory offer in terms of Regulation 86(4) of the Companies Regulations	268 572 962 99.97%	74 239 0.027%	-	268 547 201
Ordinary resolution number 2: General enabling resolution	383 392 572 99.98%	74 239 0.019%	-	383 466 811
Special resolution number 1: Approval of the increase in authorised share capital	383 392 572 99.98%	74 239 0.019%	-	383 466 811
Special resolution number 2: Authority to issue 586 559 181 shares in the authorised but unissued share capital of the Company pursuant to a renounceable rights offer	383 392 572 99.98%	74 239 0.019%	-	383 466 811

*Based on 586 559 181 shares in issue at the date of the general meeting.

**In relation to the total number of shares voted at the general meeting.

Woodmead

10 February 2016

Sponsor and Corporate Advisor to Sentula



Questco (Pty) Ltd